



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

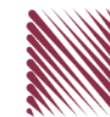
06th November 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, November 6, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,608.16	-4.31	-0.07%	-9.38%	7,660.99	6,357.12	39.14	1.58	29.45	4.28
Premier Index	7,265.70	-4.05	-0.06%	-10.47%	8,592.03	6,899.51	30.10	1.81	31.27	4.79
Main Index	5,348.69	-5.39	-0.10%	-4.43%	5,810.63	5,311.80	9.04	0.80	23.40	2.56
NIC 50 Index	8,339.60	-11.23	-0.13%	-8.19%	9,634.57	8,000.20	29.40	1.81	31.27	4.79

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	47.67	149.69
Premier Index	41.49	99.12
Main Index	6.18	50.57
NIC 50 Index	48.31	133.79

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Ajial Real Estate Entertainment	0.264	272	7.76%
First Dubai for Real Estate De	0.035	7	5.37%
Heavy Engineering Industries a	0.810	2,449,964	4.92%
Al Massaleh Real Estate	0.029	161	4.29%
Metal and Recycling	0.086	0	4.24%

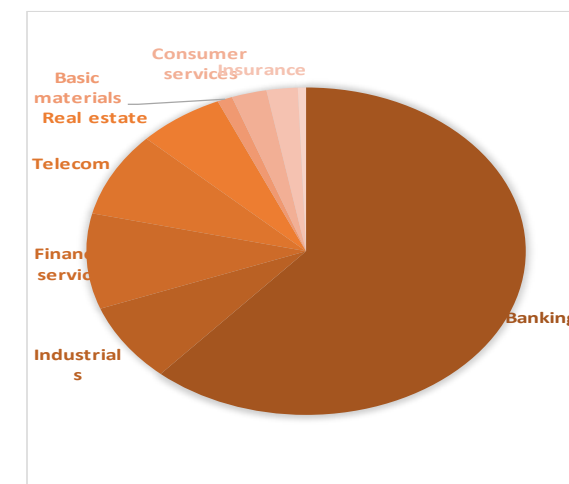
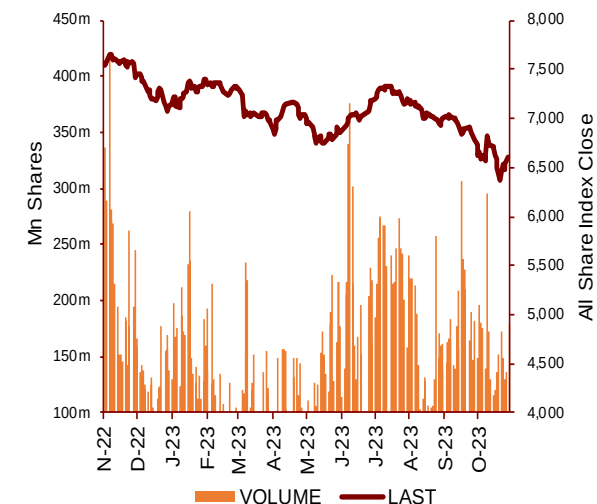
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.700	13.17	-0.57%
National Bank of Kuwait	0.895	5.79	0.79%
Aayan Leasing and Investment	0.163	3.23	0.00%
Heavy Engineering Industries a	0.810	2.45	4.92%
Gulf Cable and Electrical Indu	1.245	2.34	3.06%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	47	51	52
Premier Index	10	13	2
Main Index	37	38	50
NIC 50 Index	19	23	8

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Gulf Franchising Holding	0.046	538	-13.02%
Umm Al Qaiwain General Inv	0.086	6,924	-9.57%
Credit Rating and Collection	0.020	1,463	-9.55%
Real Estate Trade Centers	0.039	453	-9.45%
Al Deera Holding	0.177	4,146	-7.81%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Aayan Leasing and Investme	0.163	19.83	0.00%
Kuwait Finance House	0.700	18.70	-0.57%
Sokouk Holding	0.045	13.20	-0.22%
National Industries Group Ho	0.186	7.23	-2.62%
Gulf Bank	0.242	6.93	-1.22%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,599.89	-0.580	-0.04%	-10.8%	1,878.3	1,528.9	23.724	1.10	17.34	3.08
Industrials	889.64	0.380	0.04%	-17.6%	1,153.2	853.7	3.002	0.93	24.87	3.04
Financial services	1,179.43	-5.760	-0.49%	-5.7%	1,389.2	1,139.0	3.635	0.93	40.64	2.69
Telecom	1,057.30	-5.350	-0.50%	-10.1%	1,267.2	1,011.3	3.220	1.15	10.96	3.73
Real estate	1,163.88	11.080	0.96%	-4.6%	1,288.6	1,071.7	2.449	0.68	24.09	1.86
Basic materials	761.20	-11.020	-1.43%	-10.7%	980.0	746.5	0.429	1.47	8.35	12.65
Consumer services	582.59	2.060	0.35%	21.0%	629.9	437.7	0.997	2.02	10.91	2.79
Insurance	2,215.62	5.000	0.23%	42.5%	2,263.7	1,489.9	0.883	0.99	15.76	4.63
Health care	467.62	0.000	0.00%	1.2%	487.2	397.7	0.232	-0.67	11.96	1.82
Energy	921.74	-20.050	-2.13%	-17.3%	1,242.7	893.6	0.187	0.71	9.58	2.26
Utilities	460.53	-10.520	-2.23%	-4.8%	547.4	447.4	0.193	1.58	14.11	6.70
Consumer goods	1,507.95	7.140	0.48%	0.9%	1,760.6	1,351.5	0.176	1.09	73.60	1.21
Technology	589.27	-7.280	-1.22%	-14.3%	800.3	524.5	0.008	0.73	NM	-
	6,608.16	-4.31	-0.07%	-9.4%	7,661.0	6,357.1	39.14	1.58	29.45	4.28



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



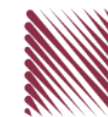
Premier Market

Monday, November 6, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.895	0.007	0.79%	1.69	13.05	3.81	7,097	2%	-13%	5.79	6.49	13.4%	1.7%	1.089	0.838	23.58%
Kuwait Finance House	0.700	-0.004	-0.57%	1.79	17.29	2.39	10,262	2%	-6%	13.17	18.70	14.9%	2.4%	0.805	0.659	34.10%
Mobile Telecommunications	0.482	-0.004	-0.82%	1.69	9.93	7.20	2,086	0%	-14%	1.17	2.42	17.3%	5.4%	0.629	0.451	6.93%
Boubyan Bank	0.589	-0.001	-0.17%	2.37	36.36	0.96	2,334	1%	-22%	1.81	3.07	6.7%	0.8%	0.801	0.563	7.75%
Agility Public Warehousing	0.526	-0.002	-0.38%	0.71	19.52	0.00	1,343	0%	-27%	1.71	3.25	4.1%	2.9%	0.820	0.498	4.46%
Mabane Co.	0.830	0.019	2.34%	1.85	17.32	1.63	1,092	1%	4%	0.94	1.15	11.1%	5.5%	0.894	0.680	3.63%
Gulf Bank	0.242	-0.003	-1.22%	1.11	11.71	3.86	876	2%	-19%	1.69	6.93	9.7%	1.0%	0.336	0.235	2.91%
Burgan Bank	0.164	0.001	0.61%	0.62	17.10	4.67	565	1%	-21%	0.09	0.58	3.6%	0.6%	0.229	0.157	1.88%
Human Soft Holding	3.079	-0.033	-1.06%	3.75	9.03	12.24	393	1%	-8%	0.54	0.18	40.5%	32.8%	3.845	2.972	1.31%
Warba Bank	0.174	0.001	0.58%	0.94	24.07	1.68	358	1%	-24%	0.46	2.67	4.0%	0.4%	0.250	0.165	1.19%
Boubyan Petrochemical	0.617	-0.012	-1.91%	1.32	11.55	9.54	329	1%	-23%	0.49	0.80	11.1%	6.2%	0.856	0.601	1.09%
Kuwait Projects Company Holding	0.111	0.002	1.83%	0.65	27.75	0.00	505	5%	-1%	0.13	1.17	1.9%	0.2%	0.147	0.099	1.68%
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.004	-2.23%	1.58	14.11	6.70	193	1%	-7%	0.03	0.16	12.4%	2.9%	0.208	0.170	0.64%
National Industries Group Holding	0.186	-0.005	-2.62%	0.89	131.91	2.49	420	4%	-10%	1.37	7.23	0.8%	1.2%	0.240	0.176	1.40%
Boursa Kuwait Securities Co	1.778	-0.022	-1.22%	5.85	23.01	4.72	357	3%	-13%	0.30	0.16	25.1%	18.9%	2.410	1.652	1.19%
Kuwait International Bank	0.144	-0.001	-0.69%	0.54	14.98	2.52	221	-2%	-20%	0.52	3.61	3.0%	0.5%	0.195	0.141	0.74%
Jazeera Airways	1.436	-0.009	-0.62%	9.98	16.66	5.40	316	-2%	-24%	0.41	0.29	61.1%	7.0%	2.200	1.404	1.05%
Alafco Aviation Lease and Finance	0.166	0.000	0.00%	0.73	NM	0.00	158	0%	-18%	0.09	0.53	-16.4%	-3.6%	0.220	0.162	0.53%
Mezzan Holding	0.499	0.002	0.40%	1.48	73.60	2.41	155	0%	27%	0.32	0.65	2.0%	1.1%	0.540	0.345	0.51%
Gulf Cable and Electrical Industries Group	1.245	0.037	3.06%	1.16	13.91	4.97	259	6%	2%	2.34	1.91	8.3%	NM	1.340	0.999	0.86%
National Investments	0.196	0.002	1.03%	0.89	153.13	14.43	156	5%	-17%	0.28	1.42	0.5%	0.2%	0.292	0.182	0.52%
Alimtiyaz Investment Group	0.054	0.001	1.12%	0.35	NM	16.79	56	4%	-28%	0.01	0.27	-3.2%	-1.2%	0.087	0.052	0.18%
Kuwait Real Estate	0.165	0.000	0.00%	1.17	15.19	1.77	152	4%	57%	0.86	5.20	7.9%	2.9%	0.170	0.101	0.51%
Integrated Holding	0.437	-0.006	-1.35%	1.82	35.30	3.39	111	-1%	18%	0.31	0.70	5.1%	3.3%	0.477	0.339	0.37%
ALI ALGanim	1.109	0.020	1.84%	8.22	12.63	6.34	304	3%	38%	0.34	0.31	35.1%	14.5%	1.287	0.790	1.01%
Kuwait Investment	0.124	-0.002	-1.59%	4.87	8.79	3.97	65	4%	-18%	0.06	0.45	6.6%	4.2%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.160	-0.003	-1.84%	5.41	23.70	2.41	130	-2%	42%	0.10	0.59	4.6%	3.6%	0.195	0.099	0.43%
Aayan Leasing and Investment	0.163	0.000	0.00%	5.47	9.57	4.60	108	6%	23%	3.23	19.83	12.6%	8.4%	0.171	0.121	0.36%
Commercial Real Estate	0.097	0.001	0.52%	4.90	17.67	3.02	172	-1%	1%	0.40	4.15	3.4%	2.0%	0.111	0.092	0.57%
Heavy Engineering Industries and Shipbuilding	0.810	0.038	4.92%	6.40	23.99	2.59	146	7%	32%	2.45	3.08	8.9%	3.6%	0.810	0.566	0.49%
GFH Financial Group	0.077	0.000	-0.39%	5.20	8.39	6.30	266	0%	1%	0.09	1.19	10.5%	1.2%	0.095	0.069	0.88%
Total		-4.05	-0.06%	1.81	31.27	4.79	30,098	1.7%	-10.5%	35.17	69.53					100%

DAILY MARKET COVERAGE REPORT

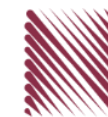
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.895	0.007	0.79%	1.69	13.0	3.81	7,097	2.1%	-12.8%	13.4%	1.7%
Kuwait Finance House	0.700	-0.004	-0.57%	1.79	17.3	2.39	10,262	2.3%	-6.4%	14.9%	2.4%
Mobile Telecommunications	0.482	-0.004	-0.82%	1.69	9.9	7.20	2,086	0.2%	-14.4%	17.3%	5.4%
Boubyan Bank	0.589	-0.001	-0.17%	2.37	36.4	0.96	2,334	0.5%	-21.8%	6.7%	0.8%
Agility Public Warehousing	0.526	-0.002	-0.38%	0.71	19.5	0.00	1,343	0.0%	-26.9%	4.1%	2.9%
Mabane Co.	0.830	0.019	2.34%	1.85	17.3	1.63	1,092	0.6%	3.8%	11.1%	5.5%
Gulf Bank	0.242	-0.003	-1.22%	1.11	11.7	3.86	876	2.1%	-18.6%	9.7%	1.0%
Burgan Bank	0.164	0.001	0.61%	0.62	17.1	4.67	565	0.6%	-21.4%	3.6%	0.6%
Human Soft Holding	3.079	-0.033	-1.06%	3.75	9.0	12.24	393	1.3%	-8.2%	40.5%	32.8%
Warba Bank	0.174	0.001	0.58%	0.94	24.1	1.68	358	1.2%	-23.7%	4.0%	0.4%
Boubyan Petrochemical	0.617	-0.012	-1.91%	1.32	11.6	9.54	329	0.7%	-22.9%	11.1%	6.2%
Kuwait Projects Company Holding	0.111	0.002	1.83%	0.65	27.8	0.00	505	4.7%	-0.9%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.004	-2.23%	1.58	14.1	6.70	193	0.6%	-6.9%	12.4%	2.9%
National Industries Group Holding	0.186	-0.005	-2.62%	0.89	131.9	2.49	420	4.5%	-10.0%	0.8%	1.2%
Boursa Kuwait Securities Co	1.778	-0.022	-1.22%	5.85	23.0	4.72	357	2.6%	-13.4%	25.1%	18.9%
Kuwait International Bank	0.144	-0.001	-0.69%	0.54	15.0	2.52	221	-2.0%	-19.6%	3.0%	0.5%
Jazeera Airways	1.436	-0.009	-0.62%	9.98	16.7	5.40	316	-1.6%	-24.4%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.166	0.000	0.00%	0.73	NM	0.00	158	0.0%	-18.2%	-16.4%	-3.6%
Mezzan Holding	0.499	0.002	0.40%	1.48	73.6	2.41	155	-0.2%	27.0%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.245	0.037	3.06%	1.16	13.9	4.97	259	5.5%	2.5%	8.3%	6.4%
National Investments	0.196	0.002	1.03%	0.89	153.1	14.43	156	5.4%	-17.3%	0.5%	0.2%
Alimtiq Investment Group	0.054	0.001	1.12%	0.35	NM	16.79	56	4.0%	-27.6%	-3.2%	-1.2%
Kuwait Real Estate	0.165	0.000	0.00%	1.17	15.2	1.77	152	3.8%	57.4%	7.9%	2.9%
Integrated Holding	0.437	-0.006	-1.35%	1.82	35.3	3.39	111	-1.1%	18.1%	5.1%	3.3%
ALI ALGanim	1.109	0.020	1.84%	3.92	12.6	6.34	304	3.2%	37.8%	35.1%	14.5%
Kuwait Investment	0.124	-0.002	-1.59%	0.57	8.8	3.97	65	4.2%	-18.4%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.160	-0.003	-1.84%	1.11	23.7	2.41	130	-1.8%	41.9%	4.6%	3.6%
Aayan Leasing and Investment	0.163	0.000	0.00%	1.17	9.6	4.60	108	5.8%	22.6%	12.6%	8.4%
Commercial Real Estate	0.097	0.001	0.52%	0.60	17.7	3.02	172	-1.3%	1.0%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.810	0.038	4.92%	2.10	24.0	2.59	146	7.3%	32.1%	8.9%	3.6%
GFH Financial Group	0.077	0.000	-0.39%	0.90	8.4	6.30	266	0.0%	1.3%	10.5%	1.2%
Total		-4.05	-0.06%	1.81	31.27	4.79	29,794	1.7%	-10.5%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,266	-4.05	-0.06%	7,453	7,782	51	29,794	1.7%	-10.5%	8,592	6,900

Top 5 Performrs (Today`s Price Change)

Gulf Cable and Electrical Industries Group	1.245	0.037	3.06%	1.181	1.184	80	259	5.5%	2.5%	1.340	0.999
Mabane Co.	0.830	0.019	2.34%	0.837	0.795	47	1,092	0.6%	3.8%	0.894	0.680
ALI ALGanim	1.109	0.020	1.84%	1.116	1.001	73	304	3.2%	37.8%	1.287	0.790
Kuwait Projects Company Holding	0.111	0.002	1.83%	0.117	0.121	35	505	4.7%	-0.9%	0.147	0.099
Alimtiiaz Investment Group	0.054	0.001	1.12%	0.062	0.063	28	56	4.0%	-27.6%	0.087	0.052

Middel Performrs (Today`s Price Change)

National Investments	0.196	0.002	1.03%	0.219	0.227	32	156	5.4%	-17.3%	0.292	0.182
National Bank of Kuwait	0.895	0.007	0.79%	0.893	0.962	48	7,097	2.1%	-12.8%	1.089	0.838
Warba Bank	0.174	0.001	0.58%	0.186	0.210	27	358	1.2%	-23.7%	0.250	0.165
Mezzan Holding	0.499	0.002	0.40%	0.511	0.454	49	155	-0.2%	27.0%	0.540	0.345
Kuwait Real Estate	0.165	0.000	0.00%	0.163	0.128	54	152	3.8%	57.4%	0.170	0.101
Alafco Aviation Lease and Finance	0.166	0.000	0.00%	0.169	0.187	47	158	0.0%	-18.2%	0.220	0.162
Agility Public Warehousing	0.526	-0.002	-0.38%	0.544	0.595	45	1,343	0.0%	-26.9%	0.820	0.498
Kuwait Finance House	0.700	-0.004	-0.57%	0.100	0.100	37	10,262	2.3%	-6.4%	1.210	0.996
Jazeera Airways	1.436	-0.009	-0.62%	1.504	1.741	47	316	-1.6%	-24.4%	2.200	1.404
Mobile Telecommunications	0.482	-0.004	-0.82%	0.488	0.524	41	2,086	0.2%	-14.4%	0.629	0.451
Human Soft Holding	3.079	-0.033	-1.06%	3.144	3.403	41	393	1.3%	-8.2%	3.845	2.972
Gulf Bank	0.242	-0.003	-1.22%	0.252	0.269	32	876	2.1%	-18.6%	0.336	0.235

Bottom 5 Performrs (Today`s Price Change)

Boursa Kuwait Securities Co	1.778	-0.022	-1.22%	1.843	1.886	51	357	2.6%	-13.4%	2.410	1.652
Integrated Holding	0.437	-0.006	-1.35%	0.436	0.399	36	111	-1.1%	18.1%	0.477	0.339
Boubyan Petrochemical	0.617	-0.012	-1.91%	0.680	0.748	33	329	0.7%	-22.9%	0.856	0.601
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.004	-2.23%	0.185	0.185	38	193	0.6%	-6.9%	0.208	0.170
National Industries Group Holding	0.186	-0.005	-2.62%	0.205	0.204	29	420	4.5%	-10.0%	0.240	0.176

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.895	0.007	0.79%	1.69	13.05	3.81	7,097	2.1%	-12.8%	5.79	6.49	13.4%	1.7%	1.089	0.838	18.14%
Kuwait Finance House	0.700	-0.004	-0.57%	1.79	17.29	2.39	10,262	2.3%	-6.4%	13.17	18.70	14.9%	2.4%	0.805	0.659	26.22%
Boubyan Bank	0.589	-0.001	-0.17%	2.37	36.36	0.96	2,334	0.5%	-21.8%	1.81	3.07	6.7%	0.8%	0.801	0.563	5.96%
Commercial Bank of Kuwait	0.500	-0.001	-0.20%	1.38	7.20	4.89	920	-10.1%	0.0%	0.05	0.10	19.6%	3.1%	0.730	0.447	2.35%
Gulf Bank	0.242	-0.003	-1.22%	1.11	11.71	3.86	876	2.1%	-18.6%	1.69	6.93	9.7%	1.0%	0.336	0.235	2.24%
Burgan Bank	0.164	0.001	0.61%	0.62	17.10	4.67	565	0.6%	-21.4%	0.09	0.58	3.6%	0.6%	0.229	0.157	1.44%
Ahli United Bank	0.260	0.000	0.00%	0.86	18.11	3.08	586	4.8%	-8.5%	0.06	0.23	4.8%	0.9%	0.300	0.240	1.50%
Warba Bank	0.174	0.001	0.58%	0.94	24.07	1.68	358	1.2%	-23.7%	0.46	2.67	4.0%	0.4%	0.250	0.165	0.92%
Al Ahli Bank of Kuwait	0.214	0.003	1.42%	0.84	13.54	3.52	505	0.0%	-28.8%	0.34	1.61	5.1%	0.6%	0.332	0.208	1.29%
Kuwait International Bank	0.144	-0.001	-0.69%	0.54	14.98	2.52	221	-2.0%	-19.6%	0.52	3.61	3.0%	0.5%	0.195	0.141	0.57%
Total Banking Sector - 10 Companies							23,724			23.99	43.99					60.62%

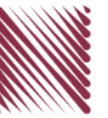
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.617	-0.012	-1.91%	1.32	11.55	9.54	329	0.65%	-22.88%	0.49	0.80	11.1%	6.2%	0.856	0.601	0.84%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.396	0.003	0.76%	2.17	4.29	27.32	26	0.00%	49.95%	0.00	0.00	41.0%	33.0%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							429			0.50	0.80					1.10%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.499	0.002	0.40%	1.48	73.60	2.41	155	-0.2%	27.0%	0.32	0.65	2.0%	1.1%	0.540	0.345	0.40%
Livestock Transport and Trading	0.101	0.000	0.00%	0.70	NM	0.00	21	-1.9%	-8.2%	0.00	0.00	-11.1%	-5.9%	0.130	0.091	0.05%
Total Consumer Goods - 2 Companies							176			0.32	0.65					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.436	-0.009	-0.62%	9.98	16.66	5.40	316	-1.6%	-24.4%	0.41	0.29	61.1%	7.0%	2.200	1.404	0.81%
Kuwait National Cinema	1.185	0.000	0.00%	1.36	13.26	5.06	110	0.0%	24.7%	0.00	0.00	10.6%	4.4%	1.206	0.903	0.28%
Oula Fuel Marketing	0.136	0.000	0.00%	0.83	12.06	3.68	55	-0.7%	-6.2%	0.01	0.05	6.9%	3.5%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.138	0.000	0.00%	0.80	12.51	3.62	56	-0.7%	-7.4%	0.01	0.05	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.101	0.003	3.06%	0.42	NM	0.00	28	-1.9%	-7.3%	0.00	0.01	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	-3.2%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.282	0.002	0.71%	3.31	4.81	0.00	52	-0.7%	186.6%	1.22	4.33	97.2%	5.3%	0.334	0.058	0.13%
Kuwait Resorts	0.069	-0.002	-3.36%	0.45	12.26	4.08	14	-3.5%	-12.3%	0.01	0.10	3.7%	3.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.111	0.001	0.91%	0.91	8.58	5.45	12	5.7%	0.0%	0.14	1.30	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.173	0.002	1.17%	1.38	11.79	2.66	32	2.4%	-22.0%	0.17	0.98	12.2%	9.4%	0.230	0.163	0.08%
Kuwait Hotels	0.190	0.000	0.00%	1.92	11.52	0.00	11	0.0%	7.3%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.078	0.01%
ALI ALGanim	1.109	0.020	1.84%	3.92	12.63	6.34	304	3.2%	nm	0.34	0.31	35.1%	14.5%	1.287	0.790	0.78%
Total Consumer Services - 13 Companies							997			2.30	7.42					2.55%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.263	0.000	0.00%	2.49	5.10	12.80	296	-0.8%	-30.1%	0.00	0.01	38.9%	13.6%	0.392	0.254	0.76%
Kuwait Projects Company Holding	0.111	0.002	1.83%	0.65	27.75	0.00	505	4.7%	-0.9%	0.13	1.17	1.9%	0.2%	0.147	0.099	1.29%
National Industries Group Holding	0.186	-0.005	-2.62%	0.89	131.91	2.49	420	4.5%	-10.0%	1.37	7.23	0.8%	1.2%	0.240	0.176	1.07%
Boursa Kuwait Securities Co	1.778	-0.022	-1.22%	5.85	23.01	4.72	357	2.6%	-13.4%	0.30	0.16	25.1%	18.9%	2.410	1.652	0.91%
GFH Financial Group	0.077	0.000	-0.39%	0.90	8.39	6.30	266	0.0%	1.3%	0.09	1.19	10.5%	1.2%	0.095	0.069	0.68%
National Investments	0.196	0.002	1.03%	0.89	153.13	14.43	156	5.4%	-17.3%	0.28	1.42	0.5%	0.2%	0.292	0.182	0.40%
Tamdeen Investment	0.500	0.000	0.00%	0.52	12.97	2.40	167	0.0%	-18.0%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.43%
Alimtiq Investment Group	0.054	0.001	1.12%	0.35	NM	16.79	56	4.0%	-27.6%	0.01	0.27	-3.2%	-1.2%	0.087	0.052	0.14%
Commercial Facilities	0.153	-0.001	-0.65%	0.49	10.07	10.39	78	0.0%	-14.5%	0.03	0.17	4.9%	2.7%	0.199	0.151	0.20%
Aayan Leasing and Investment	0.163	0.000	0.00%	1.17	9.57	4.60	108	5.8%	22.6%	3.23	19.83	12.6%	8.4%	0.171	0.121	0.28%
Kuwait Investment	0.124	-0.002	-1.59%	0.57	8.79	3.97	65	4.2%	-18.4%	0.06	0.45	6.6%	4.2%	0.156	0.110	0.17%
Noor Financial Investment	0.187	-0.005	-2.60%	0.97	2.82	2.60	95	3.9%	5.6%	0.07	0.36	37.7%	28.3%	0.205	0.141	0.24%
Arzan Financial Group for Financing and Investment	0.160	-0.003	-1.84%	1.11	23.70	2.41	130	-1.8%	41.9%	0.10	0.59	4.6%	3.6%	0.195	0.099	0.33%
Kuwait Financial Centre	0.094	-0.001	-1.16%	0.47	NM	5.26	47	-1.2%	-10.6%	0.00	0.02	-0.9%	0.6%	0.120	0.090	0.12%
Gulf Investment House	0.379	0.000	0.00%	3.50	93	0.00	154	-0.8%	-4.1%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.39%
Arabi Group Holdings	0.545	-0.004	-0.73%	3.83	NM	0.00	189	1.5%	128.3%	0.03	0.05	-13.5%	-1.5%	0.567	0.196	0.48%
Kuwait and Middle East Financial Investment	0.085	0.000	0.00%	0.75	NM	0.00	19	0.0%	-10.1%	0.00	0.00	-1.7%	-0.7%	0.115	0.073	0.05%
Privatization Holding	0.030	0.000	0.00%	0.29	NM	0.00	18	3.4%	-16.7%	0.01	0.19	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.044	0.000	-0.23%	0.46	NM	0.00	35	4.2%	-18.6%	0.02	0.47	-4.8%	-4.7%	0.063	0.041	0.09%
Umm Al Qaiwain General Investment Co	0.086	-0.009	-9.57%	0.65	11.48	5.27	31	-14.1%	-10.7%	0.01	0.08	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.056	0.001	1.09%	0.55	NM	0.00	22	6.9%	-23.5%	0.00	0.00	0.0%	-0.3%	0.077	0.050	0.06%
Kamco Investment	0.089	0.002	1.72%	0.51	31.49	11.49	30	2.3%	-14.1%	0.01	0.08	1.6%	0.7%	0.115	0.085	0.08%
First Investment	0.043	0.002	3.66%	0.78	NM	0.00	19	-0.5%	-32.4%	0.00	0.06	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.079	0.000	0.00%	0.00	NM	0.00	23	9.0%	-10.1%	0.00	0.00	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.072	0.001	1.99%	0.72	21.15	7.11	33	1.3%	-14.6%	0.04	0.55	3.4%	3.3%	0.117	0.069	0.09%
Al Madar Investment	0.082	0.000	0.00%	0.76	159.80	0.00	17	0.0%	-28.5%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.04%
Bayan Investment	0.039	0.001	2.63%	0.61	NM	0.00	8	5.4%	-34.9%	0.01	0.38	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.057	0.000	-0.35%	0.55	10.69	5.22	15	0.5%	-2.4%	0.00	0.06	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.026	0.000	1.54%	0.78	NM	0.00	11	8.2%	-2.9%	0.01	0.47	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.065	0.000	0.00%	0.51	NM	0.00	20	3.0%	0.0%	0.00	0.00	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.109	0.001	0.93%	0.65	15.46	4.58	25	4.8%	-15.3%	0.06	0.54	4.2%	2.9%	0.135	0.100	0.06%
Osoul Investment	0.093	0.000	0.00%	0.78	5.75	6.43	12	1.4%	-4.6%	0.00	0.00	14.0%	10.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.048	0.000	0.00%	0.54	56.47	0.00	11	0.2%	-21.2%	0.00	0.00	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.060	0.000	0.00%	0.54	14.42	0.00	12	0.5%	-4.3%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.186	0.004	2.20%	1.72	59.40	0.00	20	4.5%	10.1%	0.22	1.17	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.189	-0.002	-1.05%	0.76	3.52	0.00	47	0.0%	90.7%	0.39	2.08	26.4%	13.2%	0.225	0.079	0.12%
Credit Rating and Collection	0.020	-0.002	-9.55%	0.66	12.68	0.00	3	-10.8%	-8.7%	0.00	0.07	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.018	0.000	-1.64%	0.61	NM	0.00	6	-2.7%	73.1%	0.04	2.16	-0.2%	-0.2%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.031	0.001	1.63%	0.23	67.61	0.00	5	3.7%	-18.2%	0.00	0.01	0.4%	0.6%	0.043	0.024	0.01%
Warba Capital Holding	0.110	0.000	0.00%	0.32	NM	0.00	3	-0.9%	39.3%	0.05	0.43	-14.6%	-13.9%	0.314	0.071	0.01%
National Consumer Holding	0.110	-0.001	-0.90%	1.18	87.30	0.00	33	5.8%	-0.9%	0.20	1.78	1.6%	1.0%	0.132	0.100	0.08%
Al Deera Holding	0.177	-0.015	-7.81%	1.29	36.34	0.00	16	-13.2%	10.6%	0.00	0.02	3.4%	1.7%	0.220	0.134	0.04%
AL Safat Investment	0.102	-0.002	-1.92%	1.27	23.45	0.00	39	0.0%	-4.7%	0.06	0.54	5.5%	2.7%	0.131	0.086	0.10%
Gulf Franchising Holding	0.046	-0.007	-13.02%	0.89	69.85	0.00	2	-8.9%	-48.7%	0.00	0.01	1.3%	0.4%	0.100	0.046	0.00%
Total Financial Services - 44 Companies							3,627			6.81	44.08					9.27%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

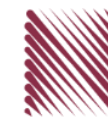


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.39	13.89	0.70	161	0.0%	5.2%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.41%
Advanced Technology	0.421	0.000	0.00%	0.88	10.04	4.75	63	0.0%	-4.3%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							232			0.00	0.00					0.59%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.526	-0.002	-0.38%	0.71	19.52	0.00	1,343	0.0%	-26.9%	1.71	3.25	4.1%	2.9%	0.820	0.498	3.43%
Human Soft Holding	3.079	-0.033	-1.06%	3.75	9.03	12.24	393	1.3%	-8.2%	0.54	0.18	40.5%	32.8%	3.845	2.972	1.01%
Alafco Aviation Lease and Finance	0.166	0.000	0.00%	0.73	NM	0.00	158	0.0%	-18.2%	0.09	0.53	-16.4%	-3.6%	0.220	0.162	0.40%
Kuwait Cement	0.131	-0.001	-0.76%	0.50	27.29	3.79	93	-11.5%	-41.3%	0.25	1.90	1.8%	1.2%	0.235	0.131	0.24%
Gulf Cable and Electrical Industries Group	1.245	0.037	3.06%	1.16	13.91	4.97	259	5.5%	2.5%	2.34	1.91	8.3%	6.4%	1.340	0.999	0.66%
Integrated Holding	0.437	-0.006	-1.35%	1.82	35.30	3.39	111	-1.1%	18.1%	0.31	0.70	5.1%	3.3%	0.477	0.339	0.28%
Kuwait Portland Cement	0.816	0.000	0.00%	1.11	13.56	8.58	82	-0.5%	-0.1%	0.00	0.00	8.3%	6.3%	0.945	0.800	0.21%
United Projects for Aviation Services	0.167	0.000	0.00%	0.61	140.34	0.00	63	-9.2%	-18.1%	0.00	0.00	0.4%	0.3%	0.268	0.164	0.16%
Heavy Engineering Industries and Shipbuilding	0.810	0.038	4.92%	2.10	23.99	2.59	146	7.3%	32.1%	2.45	3.08	8.9%	3.6%	0.810	0.566	0.37%
National Industries	0.166	0.000	0.00%	0.70	13.22	6.02	60	0.0%	-14.4%	0.00	0.00	5.2%	3.7%	0.200	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.240	-0.009	-3.61%	0.91	10.31	8.03	28	-1.6%	-19.2%	0.00	0.01	9.1%	5.4%	0.320	0.229	0.07%
Ras Al Khaimah for White Cement and Constructi	0.086	0.000	0.00%	0.72	59.83	0.00	43	1.2%	-35.3%	0.08	0.94	1.2%	1.0%	0.143	0.082	0.11%
Combined Group Contracting	0.418	-0.002	-0.48%	1.40	6.86	7.14	72	-0.7%	-7.9%	0.41	0.98	21.5%	5.5%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.052	0.000	0.38%	0.38	NM	0.00	14	0.0%	-10.7%	0.00	0.02	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.163	-0.008	-4.68%	0.87	11.33	7.02	16	-4.1%	1.2%	0.01	0.08	7.7%	6.1%	0.220	0.134	0.04%
National Cleaning	0.031	0.000	0.00%	0.26	NM	0.00	7	8.4%	-6.1%	0.00	0.01	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.081	-0.003	-3.91%	0.67	10.89	5.93	13	1.4%	0.6%	0.01	0.09	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.104	0.003	2.97%	0.57	6.24	6.60	18	3.0%	0.2%	0.02	0.23	9.2%	6.4%	0.123	0.093	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.018	0.007	0.00%
Metal and Recycling	0.086	0.004	4.24%	1.02	12.08	0.00	8	4.2%	72.3%	0.00	0.00	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.306	0.001	0.33%	0.96	9.15	5.90	46	-1.3%	-6.7%	0.01	0.12	10.9%	8.1%	0.365	0.301	0.12%
Total Industrials - 23 Companies							3,002			8.24	14.03					7.67%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.820	0.000	0.00%	1.78	10.64	2.97	516	-1.6%	79.3%	0.00	0.00	18.2%	4.4%	1.899	0.965	1.32%
Al Ahleia Insurance	0.595	0.000	0.00%	0.99	7.36	6.72	129	0.0%	19.5%	0.00	0.00	13.4%	5.4%	0.720	0.488	0.33%
Kuwait Insurance	0.429	0.010	2.39%	0.59	2.13	9.55	79	-0.5%	-18.1%	0.01	0.03	NULL	NULL	0.627	0.415	0.20%
Kuwait Reinsurance	0.376	0.000	0.00%	1.33	11.04	1.46	98	0.0%	42.3%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.23	10.39	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.100	0.000	0.10%	0.73	7.14	5.68	24	-0.1%	15.6%	0.00	0.00	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.054	0.001	1.31%	0.63	34.62	0.00	6	0.0%	18.7%	0.00	0.01	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.024	0.000	1.67%	0.66	42.81	0.00	3	0.4%	-0.4%	0.00	0.00	0.8%	0.8%	0.038	0.019	0.01%
Total Insurance - 8 Companies							883			0.02	0.05					2.26%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.730	0.000	0.00%	1.72	9.21	6.85	71	5.8%	-7.5%	0.00	0.00	19.3%	15.3%	1.040	0.689	0.18%
Independent Petroleum Group	0.427	-0.022	-4.90%	0.77	11.73	6.68	77	1.4%	-16.3%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.091	-0.001	-1.09%	0.32	7.79	0.00	24	-2.7%	-20.9%	0.00	0.02	4.2%	1.4%	0.133	0.087	0.06%
Energy House Holding	0.054	0.000	0.00%	0.59	NM	0.00	2	2.9%	190.2%	0.00	0.00	-2.4%	-2.0%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.017	0.012	0.02%
Senegy Holding	0.031	0.001	2.95%	0.66	NM	0.00	6	-4.8%	-30.1%	0.00	0.04	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							187			0.00	0.06					0.48%

DAILY MARKET COVERAGE REPORT

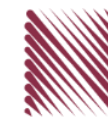
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.830	0.019	2.34%	1.85	17.32	1.63	1,092	0.6%	3.8%	0.94	1.15	11.1%	5.5%	0.894	0.680	2.79%
Salhia Real Estate	0.410	-0.005	-1.20%	1.32	14.27	3.44	225	2.2%	-16.1%	0.34	0.83	9.6%	3.7%	0.550	0.383	0.58%
Commercial Real Estate	0.097	0.001	0.52%	0.60	17.67	3.02	172	-1.3%	1.0%	0.40	4.15	3.4%	2.0%	0.111	0.092	0.44%
National Real Estate	0.065	-0.001	-1.22%	0.29	13.12	0.00	122	-2.6%	-48.2%	0.04	0.58	2.3%	1.6%	0.156	0.064	0.31%
Tamdeen Real Estate	0.360	0.000	0.00%	0.64	9.47	3.33	145	0.0%	-2.7%	0.00	0.00	7.0%	3.8%	0.405	0.326	0.37%
Kuwait Real Estate	0.165	0.000	0.00%	1.17	15.19	1.77	152	3.8%	57.4%	0.86	5.20	7.9%	2.9%	0.170	0.101	0.39%
United Real Estate	0.046	0.000	-0.86%	0.32	192.50	0.00	60	2.7%	-26.8%	0.00	0.08	0.5%	0.2%	0.080	0.043	0.15%
First Dubai for Real Estate Development	0.035	0.002	5.37%	0.37	NM	0.00	26	4.1%	-27.7%	0.00	0.00	-6.8%	-5.4%	0.059	0.032	0.07%
Al Mazaya Holding	0.068	-0.001	-1.31%	0.73	NM	0.00	32	-3.9%	11.3%	0.06	0.89	-70.8%	-19.6%	0.079	0.046	0.08%
Ajial Real Estate Entertainment	0.264	0.019	7.76%	0.39	10.17	1.94	54	4.8%	-4.1%	0.00	0.00	3.9%	3.0%	0.284	0.230	0.14%
Injazzat Real Estate Development	0.084	0.000	0.00%	0.49	9.91	5.95	28	2.1%	5.1%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.135	-0.001	-0.74%	2.83	8.81	0.00	43	9.8%	121.3%	0.14	1.02	38.2%	6.3%	0.140	0.048	0.11%
Aayan Real Estate	0.073	0.001	0.69%	0.50	6.54	6.93	30	2.0%	-6.0%	0.03	0.36	7.7%	5.8%	0.084	0.066	0.08%
Al Argan International Real Estate	0.070	0.000	0.00%	0.24	NM	0.00	18	-0.3%	-25.1%	0.03	0.50	-1.5%	-0.5%	0.101	0.066	0.05%
Al-Enmaa Real Estate	0.051	0.001	1.59%	0.55	21.84	0.00	23	0.6%	-14.1%	0.02	0.35	2.5%	NM	0.064	0.048	0.06%
Arkan Al Kuwait Real Estate	0.087	0.000	0.00%	0.63	34.52	6.90	22	0.0%	-25.0%	0.00	0.00	1.8%	0.8%	0.127	0.081	0.06%
Kuwait Business Town Real Estate	0.054	-0.004	-7.52%	0.66	9.23	8.55	31	0.0%	-3.6%	0.01	0.12	7.2%	4.2%	0.070	0.051	0.08%
Dalqan Real Estate	0.147	0.005	3.52%	1.40	47.57	2.07	9	1.4%	-34.8%	0.00	0.04	2.9%	2.4%	0.235	0.132	0.02%
Sokouk Holding	0.045	0.000	-0.22%	0.93	8.14	0.00	26	11.9%	95.7%	0.60	13.20	12.1%	6.0%	0.047	0.021	0.07%
Tijara and Realestate Investment	0.054	0.000	0.75%	0.48	15.10	7.52	20	1.3%	0.2%	0.12	2.23	3.2%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.055	-0.002	-2.65%	0.53	5.66	0.00	20	1.7%	54.4%	0.22	3.97	8.9%	2.6%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.059	0.000	0.00%	0.48	19.54	3.37	14	0.0%	-6.3%	0.00	0.00	2.5%	2.0%	0.066	0.044	0.04%
Mashaer Holding	0.060	0.002	3.28%	0.67	4.20	0.00	11	2.6%	9.5%	0.02	0.27	16.3%	11.8%	0.068	0.051	0.03%
Dar Al Thuraya Real Estate	0.155	0.000	0.00%	1.30	50.49	0.00	23	0.0%	-27.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.076	0.000	0.00%	0.67	9.29	10.53	8	0.0%	-30.9%	0.00	0.00	7.2%	4.5%	0.110	0.076	0.02%
Al Massaleh Real Estate	0.029	0.001	4.29%	0.46	NM	0.00	7	4.3%	-3.3%	0.00	0.01	-11.8%	-1.9%	0.038	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.10	NM	0.00	6	0.0%	0.0%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.015	0.000	0.69%	0.26	NM	0.00	3	0.7%	-30.5%	0.00	0.10	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.153	-0.002	-1.29%	1.77	NM	0.00	15	3.4%	71.3%	0.02	0.15	-15.5%	-14.0%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.030	0.028	0.01%
Al Masaken International Real Estate Developmen	0.026	0.000	0.38%	0.41	15.88	0.00	3	-1.1%	-2.6%	0.00	0.09	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.039	-0.004	-9.45%	0.22	21.83	0.00	5	-8.6%	-34.5%	0.00	0.01	1.0%	0.8%	0.068	0.038	0.01%
Total Real Estate - 32 Companies							2,449			3.85	35.29					6.26%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.081	-0.001	-1.22%	0.73	NM	0.00	8	-2.4%	-15.4%	0.00	0.02	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.73	NM	0.0%	8			0.00	0.02	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.482	-0.004	-0.82%	1.69	9.93	7.20	2,086	0.2%	-14.4%	1.17	2.42	17.3%	5.4%	0.629	0.451	5.33%
Kuwait Telecommunications	0.540	0.008	1.50%	2.29	16.19	5.64	539	1.9%	-7.7%	0.45	0.83	14.3%	7.8%	0.793	0.520	1.38%
National Mobile Telecommunications	1.188	-0.014	-1.16%	1.00	6.77	5.82	595	-0.3%	2.5%	0.01	0.01	15.6%	8.4%	1.300	0.957	1.52%
Hayat Communications	0.081	0.000	0.00%	0.76	NM	0.00	7	0.0%	35.2%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,227			1.63	3.26					8.25%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.175	-0.004	-2.23%	1.58	14.11	6.70	193	0.6%	-6.9%	0.03	0.16	12.4%	2.9%	0.208	0.170	0.49%
Total Utilities - 1 Company							193			0.03	0.16					0.49%

Total Market 150 Companies				1.58	29.45	4.28	39,134			47.67	149.69					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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